

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19269	1.51		
GIFT NIFTY	24300	0.09		
NIKKEI 225	39515	0.34		
HANGSENG	20935	-0.09		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.39	0.02		
JPY/INR	55.14	0.01		
GBP/INR	109.14	0.44		
EUR/INR	90.75	0.13		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24194	-1.18	
SENSEX	79528	-1.06	
NIFTY BANK	51890	-0.82	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	77386	-0.03	
SILVER	92132	-0.20	
GUARSEED	5170	0.82	
CRUDE OIL	6072	-0.93	
NATURAL GAS	227.40	0.35	
ALUMINIUM	247	0.04	
COPPER	845	-0.52	
ZINC	283.60	-0.47	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	6.80	-0.29		
INFY	21.65	1.17		
DR REDDY	15.09	-0.72		
HDFCBANK	63.75	-1.10		
ICICIBANK	30.00	-2.91		

OPENING BELL

Wipro The IT services company has announced the launch of the Google Gemini Experience Zone to accelerate AI-driven innovation for enterprises. Embassy REIT Embassy REIT has appointed Ritwik Bhattacharjee as its interim CEO. Bhattacharjee, who last held the position of Chief Investment Officer at the company, has been associated with the REIT since its listing and was a founding member of the team that helped list Embassy REIT in 2019. JK Lakshmi Cement shares tumble 4% after reporting net loss in Q2. Mangal Compusolution IPO to open on November 12, 3rd from SME segment this month.

TOP NEWS

Waaree Energies stock beaks stellar streak, tanks 8% on profit booking.

Mahindra & Mahindra Q2 net profit jumps 35% on-yr to Rs 3,171 crore; auto, SUV sales help beat estimate.

Trent Q2 results: Net profit rises 47% to Rs 335 crore.

Hindalco shares down 5% as arm Novelis reports lower profit, rolls back margin guidance.

Swiggy IPO subscription status day 2: Issue booked 24%, retail leads at 74%; GMP dips further.

JK Lakshmi Cement shares tumble 4% after reporting net loss in Q2.

Apollo Hospitals shares soar to record high after stellar Q2 earnings show.

Wockhardt stock tanks 4.5% as firm launches QIP at sharp discount.

Chambal Fertilisers stock surges 5.5% after sharp jump in Q2 net profit.

Niva Bupa Health IPO sees 53% subscription on Day 1 driven by QIB interest.